



# TrustWorks

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Innovative. Streamlined. Efficient.



Bankruptcy Management Solutions

Bankruptcy Management Solutions, Inc. (BMS) specializes in the design, development and support of intuitive, practical solutions that streamline your bankruptcy administration processes. BMS offers customized solutions that simplify and automate insolvency administration, including plan distributions and communication services.

## Benefits of TrustWorks

### Manage Distributions

TrustWorks customizes the distribution process to work with any type of plan. You can automatically import claims with just a few clicks of a button and create custom reports to track payments and reserves.

TrustWorks also enables you to easily pay creditors by automatically calculating payments, and allowing you to print checks from your own printer.

### Streamline Document Management

Using our proprietary document management system, TrustWorks allows you to electronically store and manage your ECF documents and case files, as well as locate relevant documents, all with just a touch of a button.

TrustWorks centralizes a variety of file types, and enables you to search, append, print and export those items.

### Improve Productivity

Alleviate the time spent resolving routine inquiries and questions through the use of our web portal technology. Integrated with our TrustWorks software, our web portal service allows you to effectively communicate key data and document information to your key constituents.

TrustWorks also enables you to reduce errors and increase efficiencies through automated key functions, such as distributions, banking and reporting.

*“The TrustWorks service has turned a normally complicated and time consuming task into a simple procedure. I highly recommend it to all bankruptcy professionals involved in plan distributions.”*

— Randall S. D. Jacobs, Esq.  
Bienstock & Michael P.C., New York, NY

**To learn more about how the BMS can help you simplify distributions, streamline processes and improve productivity, contact us at 800.634.7734, ext. 3, or [bms@bms11.com](mailto:bms@bms11.com).**

# Features



## Innovation

## Experience

## Insight

*"I wanted to thank you for guiding our firm through the system and working on such short notice on our cases."*

Sasha L. Martin  
Duffy & Atkins, LLP, New York, NY

As a bankruptcy fiduciary, you require a wide variety of tools to support insolvency administration and the dissemination of information. The demands of creditor inquiries, critical deadlines, plan distributions and status updates require the immediate availability of information.

To support the entire process and meet this demand, BMS' technology solutions provide on-demand access to successfully manage, communicate and share case information, key documents, and claim status information. Our solutions support a variety of fiduciaries, including:

- Disbursing Agents
- Financial Advisors
- Trustees
- Assignees for the Benefit of Creditors
- Receivers

### Automated Data and Document Delivery

- Capture, retrieve, organize and archive electronic court filed (ECF) documents and case files.
- Receive instant notification of most recent docket available for import.
- Retrieve the most current version of your dockets from the court with a simple click of a button.
- Link to creditor and claims information associated with each case.

### Web Portal Service

- Company-branded case information and data web site.
- **Secure data environment with highest levels of encryption.**
- Provide key constituents with critical data and answers to routine questions, allowing you to focus on the key issues of the case.
- Support collaboration among the debtor, creditors, professionals and other interested parties.

### Electronic Banking & Disbursement Solutions

- Automated disbursement calculations and self-service check printing.
- Organize and manage claims in a centralized system and adjust claims status on the fly.
- Establish reserve accounts.
- Manage controlled disbursements easily through approved §345 depository.
- Optimized deposit and investments accounts.
- No hidden fees or expenses.

*"TrustWorks provides a standardized database for reporting. The report formatting is great, much more professional than what you can generate in Excel."*

Stephen W. Bell  
Phoenix Group Advisory Services, LLC  
Manhattan Beach, CA

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BMS is a client-focused technology company providing comprehensive software solutions for the bankruptcy industry. We provide customized software programs tailored to meet the specific needs of bankruptcy fiduciaries, paired with highly personalized service from professionals who are bankruptcy experts. Our solutions automate and streamline bankruptcy administration, making our clients more productive and profitable.

## Chapter 11 Solutions

BMS' Chapter 11 bankruptcy management software - TrustWorks™ - and our bankruptcy case communications web portal service deliver a comprehensive case administration solution. TrustWorks is web-based propriety software designed to streamline the disbursement of funds to creditors. Our software far surpasses traditional spreadsheet and accounting software programs by streamlining insolvency administration and eliminating the fees and expenses of third-party providers.

## Chapter 7 Solutions

The majority of all panel trustees choose BMS' CaseLink™ product for their Chapter 7 bankruptcy management services. CaseLink is a complete technology platform providing seamless workflow throughout the bankruptcy lifecycle, from petition to distribution. CaseLink was developed by BMS to automate and streamline bankruptcy administration.

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