



# Integrated **Banking**

## EXPECT THE EXTRAORDINARY

Through our relationship with BNY Mellon, one of the world's strongest and most innovative financial institutions, BMS pairs strength and innovation to bring you the next generation in banking.

## Features and Services

### Real-Time Banking

- **Online Banking Functionality:** efficiently manage estate funds through online – transmissionless – banking functionality
- **Immediate Availability of Deposit Information, and Check and Statement Images:** retrieve and review copies of paid checks, deposits, interim bank statements and monthly statement images at any time throughout the month
- **Real-Time Notification of Wire Transfers:** effectively manage ledger balances with automated alerts of incoming wire transfers

### Streamlined Transactions

- **Comprehensive Account Management:** access information for multiple accounts, view current daily balances, download account data and perform a wide range of other essential banking services with just a few clicks
- **Simplified Blanket Bond Payment:** pay multiple bond payments with a single check through an automatic sweep account

### Security

- **Expanded FDIC Coverage:** BNY Mellon, through its relationship with the Promontory Interfinancial Network, spreads deposits among a network of select prominent banks, ensuring that virtually all accounts are fully FDIC insured
- **Automated Positive Pay Functionality:** highly secure, automated fraud-detection program matches account numbers, check numbers, and dollar amounts of each check presented for payment against checks authorized and issued in the BMS software
- **Integration with BMS Software:** detailed data encryption and fraud detection processes are integrated within the BMS software to provide secure access to and processing of banking information and transactions

**To learn about our integrated banking services, offered through BNY Mellon, contact BMS at 800.634.7734, ext. 3, or [bms@bms7.com](mailto:bms@bms7.com).**